

# The standard in Wrap-Up Technology



## The #1 Choice for Wrap-Up Administration Software

Vue Wrap-Up<sup>™</sup> is an advanced, web-based solution for streamlining and automating the management of Owner Controlled Insurance Programs (OCIPs) and Contractor Controlled Insurance Programs (CCIPs). Vue Wrap-Up<sup>™</sup> allows CIP administrators to leverage automation, reliability, and mobility without the overhead of maintaining an in-house system or the cost of outsourced services.

#### Low Cost of Ownership

Organizations choosing Vue Wrap-Up™ are freed from the high cost of ownership that accompanies in-house proprietary technology incurs. No third-party IT-project management companies are required. Companies have no need to have IT personnel develop, maintain, fix, update or manage the system.

#### Stress-free SaaS Solution

Unlike proprietary systems where surprise fixes can adversely impact the budget, Vue Wrap-Up™ has predictable and consistent fees. Updates are provided regularly. Configurations are far more cost efficient than with in-house IT resources or expensive third-party consultants.





Real-Time SAAS



Total Automation



Track & Store Paperwork

Manage Liability | Save Money | Take Control

Wrap-Up on the Go. Introducing the all new Wrap-Up App!

#### Vue Wrap - Up V7.0

The next generation in wrap-up administration: Vue Wrap-Up 7.0 is the most advanced, flexible, turn-key solution for automating and streamlining wrap-up administration.

### Technology built exclusively for insurance

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- A single technology platform for CCIPs, OCIPs, GL-only, WC-only, and cert tracking
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Improved information access for sponsors and contractors; Effortless automation for admins

Detailed reports with visual components

Timely communication and submission for participants

Accessible via web, all browsers, all devices including tablets

All new mobile app available for IOS and Android



#### **Functional Overview**

Vue Wrap-Up<sup>™</sup> is the leading OCIP/CCIP administration technology platform designed to automate and streamline the administration of controlled insurance programs for the construction industry.

#### **Enrollment**

- Online Enrollment
- Automated follow-ups until required information is submitted
- Contractor awards subcontractors online
- Carrier enrollment extracted and automated
- Automated Welcome letter/certificate

#### Credits/Deductions

- Contractors can submit own deductions/credits in ICW or submit rate/dec page documents or worksheet documents
- Track reported and verified ICW
- Send Verified ICW letter for signature; can be automated

#### Payroll

- Automatic reminders to submit payroll when due
- Automatic reminders when payroll is late
- Contractors submit their own payroll online

#### Reports

- Enrollment
- Payroll
- Non-CIP (offsite) Certificates/COI
- Actual insurance cost run with actual payroll
- Project summaries
- Claims summaries
- Export to Excel

#### **Automations**

- Distribute reports
- Send letters -bulk
- Enrollment
- Payroll
- Missing information
- Renewal COI (CIP and Non-CIP)
- Closeout
- Carrier Enrollment
- Carrier Reports
- And more

#### We Know Insurance

Backed by more than 28+ years of experience developing automated solutions for the insurance industry, Vue Wrap-Up provides a valuable competitive advantage for today's CIP administration.

Over 100,000 accounts including subcontractors and administrators use Vue Wrap-Up

#### What we do

Vue Wrap-Up<sup>™</sup> was designed to be the industry-leading third-party software solution for administering wrap-ups (OCIPs, CCIPs) efficiently and effectively.

- Large national brokers and regional brokers use Vue Wrap-Up as their core wrap admin platform, allowing these firms to avoid wasting effort developing in-house software so they can focus on what they do best.
- Our clients service a large and diverse portfolio of consolidated insurance programs for the
  construction industry. Powered by the Vue platform, our clients administer both rolling and standalone
  OCIPs and CCIPs—as well as GL-only programs—for projects collectively worth approximately \$450
  billion in construction value.
- With steady growth and a 100% client-retention rate, Vue Wrap-Up is the standard in controlled insurance-program administration software.

#### **Solution Benefits**

#### For Administrators:

- Stay organized and handle tasks quickly and correctly
- Stay current
- Ensure program compliance with enrollment forms, experience modifiers, offsite coverage and payroll

With an inefficient system, administrators need to spend more time performing routine tasks, leaving less time for everything else. Efficient technology reduces the burden on administrative users, freeing them to take on more new business and be more responsive to sponsor demands.

#### For Brokers:

- Minimize up-front costs
- Launch an administrative-services business quickly
- Save time following up on subcontractors' enrollment forms, experience modifiers, offsite coverage, and payroll

More wrap-up brokers are offering administrative services to their clients. This is a logical next step for many brokers who already have client relationships to leverage and insider knowledge of how wrap-ups work. Brokers can ensure success by using an advanced platform as an accessible investment.

#### For Contractors and Owners:

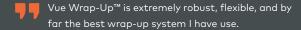
- Keep private control over program data
- Enjoy 24/7 access
- · Bring wrap-up administration in-house with low up-front costs

Wrap-up program sponsors, whether contractors or owners, need peace of mind when it comes to ensuring the success of their CIPs. Sponsors have the potential to save 50% of costs currently spent on outsourced administration by bringing the tasks in-house. A secure technology platform allows sponsors to begin management services right away with low start-up costs.

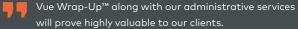
### TSiB

We would not have gotten where we are today as quickly or cost effectively without partnering with Vue Wrap-up. Their software and service has been highly instrumental to our success at wrap-up administration. With them as our technology partner, we are enabled to put our best ideas into action, stay at the forefront of wrap-up administration, and effectively serve our clients.









#### Companies that trust Vue Wrap-Up























#### About Vue Wrap-Up

Vue Wrap-Up was created in 2006 as a purpose-built third-party solution for automating the management of Owner Controlled and Contractor Controlled Insurance Programs (OCIPs/CCIPs). By combining insurance expertise with excellence in software development, Vue has grown to be the leading third-party solution for wrap-up administration. Dedicated to helping our clients remain efficient, flexible, and at the forefront of technology, Vue has expanded our offerings to include data entry services as well as a mobile application. Acquired by Vertafore in May 2019, Vue Wrap-Up continues to be powered by a deep commitment to customer success and leadership in the insurance industry. For more information about Vue Wrap-up, please visit <a href="https://www.vuewrapup.com">www.vuewrapup.com</a>.

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